

BARNES & NOBLE, INC. AND SUBSIDIARIES
Forward-Looking Statement Non-GAAP Reconciliation
(In millions)
(Unaudited)

	<u>Forward-Looking Range</u>	
EBITDA		
Retail	\$ 240	\$ 280
NOOK	(40)	(30)
Total	<u>\$ 200</u>	<u>\$ 250</u>
Operating Profit		
EBITDA	\$ 200	\$ 250
Depreciation and amortization	(120)	(120)
Total	<u>\$ 80</u>	<u>\$ 130</u>